<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
<th>Status Comments</th>
<th>Start (Month/Year)</th>
<th>End (Month/Year)</th>
<th>System-Functional Area</th>
<th>System-Sponsors</th>
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<tbody>
<tr>
<td>ITPC-0621 Data Warehouse and BI Architecture Replacement Analysis</td>
<td>Collaboratively investigate next generation solutions to facilitate streamlined and integrated data analytics to enable actionable insights from data, in support of our staff and faculty coming together to provide an extraordinary learning and discovery environment for our students and community. The solutions investigated will include: Data visualization and delivery platforms, Data Migration (ETL or ELT) solutions, Data Virtualization, Data Architecture (Database, Data Lakes, Storage, etc.), Cloud hosted options. Expected Benefits: Recommendation for implementation of tools</td>
<td>Changed Percent Complete from 60% to 65%. We continue to work through the proof of concepts for Data Virtualization, Data Storage, Data Movement, and Data Visualization/Reporting. All vendor demonstrations have been scheduled. We have completed internal testing on Data virtualization tools and are working with our consulting partner on testing the data storage tools. We have kicked off the Data Science POC and will be scheduling time with vendors in the near future. We are working with the Data Visualization Accessibility working group to help test the data visualization tools for accessibility. We have also begun analysis for cost savings, cost/benefits, and total cost of ownership.</td>
<td>May 2020</td>
<td>February 2022</td>
<td>BI PM</td>
<td>Kelly Block, Nyle Bolliger, Dimuthu Tilakaratne</td>
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<tr>
<td>Project ID</td>
<td>Description</td>
<td>Status</td>
<td>Sponsor</td>
<td>Notes</td>
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<td>ITPC-0629</td>
<td>This project will update the University Data page. Building upon the existing foundation available on the page we have the opportunity to expand on the message we share &amp; highlight additional areas of impact that are important to the university &amp; broader community. It includes the creation new dashboards on Enrollment, UI Health, COVID Response, and Innovation, Transfer, and Startup. Expected Benefits: Show the value we add to the local and global community by describing the impact of the University of Illinois System</td>
<td>September 2020</td>
<td>BI PM</td>
<td>Tim Killeen, Kelly Block, Tom Hardy, Kirsten Ruby, Sandy Street, Barb Wilson</td>
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<td>SYS-0005</td>
<td>Launch the Global Operations Service Center. In the last few years, the three universities have significantly expanded global programs and research activities. The proposed center will create an one-stop service center to provide guidance and assistance to faculty, researchers and college and university administrators in navigating the myriad of rules and requirements for conducting education and research projects overseas. The Sponsor and HR met and decided that this probably isn’t a system wide project. UIUC is the only university that is interested in the PEO. Follow up with UIUC HR will be scheduled this month.</td>
<td>March 2020</td>
<td>Executive Sponsored</td>
<td>Terry Thompson</td>
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<td>ITPC-0631 Mandatory UpsideContract Replacement</td>
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| Capital Programs has used UpsideContract the past 10 years for the creation of various documents used in the capital contracting process including the formal contracts for both Contractors and Professional Services firms. UpsideContract is no longer being enhanced by the current vendor, Jaggaer Inc, and the extended support agreement with Jaggaer is set to expire in July 2021 with no guarantee of an offer to extend support further. UpsideContract also is not compatible with operating systems beyond Windows 2008 server which is an outdated platform that requires an extended support agreement with Microsoft. With UpsideContract nearing the end of its lifespan as a supportable application, it is mandatory that Capital Programs transition to a new contract authoring system to avoid having to go back to a manual process of creating, reviewing and approving capital contract documents. This project will further the work already being done by the Source-2-Pay project to implement Contracts+ at the University of Illinois by:

1. Increasing the involvement of Capital Programs staff in the Contracts+ implementation as implementation plans are being formulated to mitigate the risk of UpsideContract becoming non-supportable.
2. Adding an analysis effort in conjunction with RiseNow through the S2P contract with Jaggaer to confirm the continued existence of functionality gaps identified between UpsideContract and the ongoing implementation of Contracts+
3. The creation of an external application or some sort of bolt on functionality to Contracts+ to help bridge the functionality gap and ensure that Capital contracts can continue to be created in accordance with University policy and state law. |
| Changed Percent Complete from 40% to 50%. Phase 1 (main document template development) is 50% complete. The team is developing directly into production and will be working with Capital and its customers to validate this work with no impact to production or reporting from January through May 2022. We are working with the sponsors to update the timeline to get a more accurate picture of what work we have left as part of Phase 1 to transition Capital and its users off Upside to Contracts+. Phase 2 will likely start around July 1st or in the fall to improve any workarounds put in place to get users off Upside. Phase 2 is anticipated to take 8-12 months of additional work. |
| August 2021 | June 2023 | Finance | Mike Wilson, Nyle Bolliger |


System-PAPP Status

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| ITPC-0593-A S2P iBuy Optimization Project | Optimize the Jaggaer eProcurement module by taking advantage of functionality that has not been fully implemented, which may involve undoing system workarounds which were created by the University when the iBuy system was originally deployed. The eProcurement module incorporates requisition, catalog, and spend tracking functionality that should be leveraged. Work with Jaggaer and Ellucian to resolve issues related to the current integration method. Determine where the University may have deviated from Jaggaer’s standard configuration to facilitate upgrades, bug fixes, and ongoing maintenance. | Changed Percent Complete from 51% to 50%. The last Contracts+ deployment to non-iCS users is on track for 2/14/22. Stage 2 eInvoice go live completed on 12/6/21. Extended care with Jaggaer was completed and we transitioned to regular support on 1/7/22 (end of Stage 2 contract). Discussions are in progress with project team and the Executive Sponsors to align on roadmap for Stage 2.5 and beyond. We hope to have agreement by mid to end of February, We need to make sure there is alignment before we start Stage 3 with Jaggaer and Ellucian. As part of the roadmap and agreement, plans will need to be implemented to start onboarding vendors into Jaggaer for the use of invoices. Any business processes that need fixed prior to the start of Stage 3 will also need to be agreed to. | July 2019 | October 2022 | Finance | Gloria Keeley Michael Bass Dr. Ghosh Janet Parker Jerry Joseph Mike DeLorenzo Brent Rasmus Kelly B |
| ITPC-0593-B S2P Travel Reimbursement Project | Engage a team to assess and recommend an appropriate solution for that process based on the earlier phase recommendation and review of the most current version of the TEM (Infor) product to determine whether it can be improved to meet the needs of the University or whether an alternative technology solution needs to be considered. | We are 90% completed with the implementation of the Expense module. Go live is planned for 2/14/22. The team has signed off on configuration and validation and currently troubleshooting a few minor issues with Chrome River. After go live there is 30 day support with Chrome River and we are expected to kickoff the project to implement the non-po invoice module around 4/1/22. It is expected to take 6 months to implement. | May 2019 | October 2022 | Finance | Gloria Keeley Michael Bass Dr. Ghosh Janet Parker Jerry Joseph Mike DeLorenzo Brent Rasmus Kelly B |
This component of the overall Source2Pay project will expand upon what was learned in the iBuy Optimization team to deploy the Jaggaer Total Contract Manger (TCM) module. Consideration for State Filing requirements will be a high priority, as well as the migration of iCS Legacy contracts and associated data, development of feeder system from Kuali Coeus to TCM, and the extraction and loading of contract data to the Enterprise Data Warehouse (EDW). Upon the successful migration of legacy iCS contracts to TCM, iCS will be considered for decommission. As requirements are more specifically defined, this team will request modification to resources as needed.

IMPORTANT NOTE:

The 3,100 AITS/BSS proposal hours for "Capital Contract and Procurement Processing" were not included in the iBuy Optimization project or anywhere in the S2P program hours in Clarity as it was determined Capital Programs is not going to move to a new Jaggaer solution at this time (Spring/Summer 2019).

Changed Percent Complete from 40% to 75%. We are on track for the deployment to the remaining University users on 2/14/22. Live training sessions are in progress and we are increasing communication to boost enrollment in these sessions. The largest units expected for this deployment are the College of Medicine and UIC Hospital. We are also working with Dan Szajna and Barb LeGrant to transition this project to operational at the end of February.

September 2021

June 2022

Finance

Gloria Keeley
Michael Bass
Dr. Ghosh
Janet Parker
Jerry Joseph
Mike DeLorenzo
Brent Rasmus
Kelly Block
Recently, internal audits uncovered several scenarios where University employees used access to multiple systems to conduct fraudulent transactions, using a multitude of purchasing and payment mechanisms and altering requests, invoices, and property accounting records as needed to avoid detection. In January 2019, a team of system and university experts in procurement, accounts payable, fixed assets, systems, and internal auditing were convened to perform an extensive analysis of system access roles and define the role combinations that present risk to the U of I System if duties are not appropriately separated. That analysis culminated in a final report that was completed in December 2019 with seven recommended long-term solutions, as well as some short-term solutions. The short-term scope has been completed and now we must move on to the long-term recommended solutions. Based on lessons learned during the short-term implementation project and given the large scope of the recommendations from the analysis team, we are recommending that the internal controls initiative be managed as a program. This approach will allow for greater coordination of the various components of the initiative, as well as increased flexibility and agile implementation of projects.

**Benefits:**
- Address internal controls and segregation of duties discrepancies in the purchasing, payables, fixed asset, and systems access process. By addressing these items, progress towards deterring possibly fraudulent transactions can be shared with the Board of Trustees, external auditing agencies, and grant agencies as needed.
- This program will also ensure that an exception process will be implemented to allow units to continue processing necessary business transactions without unnecessary disruption.

Changed Percent Complete from 2% to 5%

- We are currently in the final stages of building the new exception request webform. We are planning for the new exception request process and form to be released on March 25.
This project is being proposed to create a unified system offices training website that will serve as a clearinghouse of all System Offices learning and development opportunities. Currently, training opportunities are spread out across a variety of websites and systems, which causes an undue burden on learners to discover, access, and complete training. Similarly, this creates inefficiencies for training maintenance and administration.

The project will likely need to be conducted in phases. The potential phases are as follows:

Phase one:
- Analysis and Design
  - Thoroughly analyze the current state of training web presence and interaction to identify and document key issues to be addressed.
  - Create full inventory of training artifacts.
  - Gather requirements for future training website based on the analysis.
  - Design the future training website, which can be implemented in phases.
  - Design maintenance plan.

Phase Two:
- Development and Implementation of Clearinghouse Website
  - Build and release the first iteration of the training website to serve as a searchable catalog of training opportunities.
  - In this phase, the new training website will point to the existing websites where the training currently lives.

Phase Three:
- Development and Implementation of Enhanced Training Website
  - Build and release second iteration of the training website to improve the user experience by adding additional organizational and navigation elements.

Phase Three:
- Migration and colocation of all System Office-owned training artifacts on the unified training website.
  - In this phase, we will move online training and all training registration to
| ITPC-0620 Security Application Replacement | This project’s purpose is to build, integrate, and deploy an AITS Security Application to replace the existing, homegrown product that has reached its limits of effectiveness and adoption at the University. The AITS ITPC-0584 Security Application Analysis project team completed a full examination of the current process and wrote user stories with requirements that aided in evaluation of a build or buy (vended) solution recommendation. The overall final recommendation to the University of Illinois AITS Leadership was to utilize the existing midPoint application architecture as a backend to meet the existing business needs and allow for additional functionality and future growth. Additionally, the recommendation included creating a governance structure and establishing standard processes for integration and adoption post-implementation as well as develop a training plan to assist in adoption of the new product. | The team is working on multiple efforts: 1. List of all profiles for provisioning in the Sec App and DS Sec App. 2. List of all applications currently in the Sec App. 3. Strategy for users with more than one UIN/netid (HR2 profiles). 4. Work breakdown tasks and estimates. 5. Reviewing user stories with appropriate roles for any updates/changes. (It’s been 2 years since the user stories were written. 6. Strategy for iterations-what work can be completed in 4-6 weeks. User Stories and the information above will be utilized to create functional requirements. | August 2021 | March 2025 | Technology | Kelly Block, |